# Safyr $^{\ensuremath{\mathbb{R}}}$ for Data Warehouse, BI and Analytics



#### Discover

Rapid, automated extraction of all metadata from your Enterprise Applications including SAP, Oracle, Salesforce, Microsoft and others as implemented

#### Scope

Use Safyr to search for and easily isolate the tables, relationships, fields and components in your Enterprise systems in the context of your data projects.

Rapidly locate where Personal Data is stored for GDPR purposes

#### **Deliver**

Faster and more accurate project delivery by improving Source Data analysis productivity by up to 90%

Export results to modelling, integration, metadata management and other tools





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## Rapid ERP and CRM discovery for faster delivery

If you have been involved in trying to locate the right source data in your ERP or CRM systems for use with a data warehouse, then you are likely to have experienced delays, cost overruns or even inaccuracies due to the challenges you meet in their data models.

Safyr<sup>®</sup> is designed to give you the ability to gain rapid insight into the metadata from your systems as implemented in a manageable and comprehensible way. It helps to save time, reduce costs and improve the business' trust in the data being delivered.

The question you are trying to answer is "Where's the data?" in relation to the systems used in the project. This requires an understanding of the source metadata which is gained through data discovery or preparation, source data or metadata analysis processes.

Doing this effectively is critical to the success of any data warehouse project and for those which include an ERP or CRM system as a source, discovery is much more of a challenge. These data models underpinning these applications are large, complex and often inaccessible which means that standard tools are ineffective and manual methods simply take too long.

The risk is that without a specialist product designed to optimise ERP and CRM metadata discovery, your ability to deliver the data needed for enhanced decision making capabilities through the data warehouse may be compromised.

"As a result of our investment in Safyr<sup>®</sup> we are able to take a more agile approach to meeting the demands for new reports and data within acceptable timescales and the business' trust in the information they provide is growing".

Scott Delaney, BI Team Leader Hydro Tasmania

#### Why ERP & CRM metadata is hard to find

ERP and CRM systems have particular characteristics which hinder the process of locating, understanding and exploiting their metadata for discovery, preparation or analysis purposes.

#### Large Data Models

ERP & CRM data models are usually counted in the tens of thousands of tables. It takes a lot of time as well as scarce or expensive resource to navigate and search for the tables needed for your project by hand.

#### Opaque, complex & inaccessible metadata

Most systems provide little metadata of any value in the RDBMS System Catalogue. e.g. Logical names and table relationships are missing.

Any useful metadata is usually stored in Data Dictionary tables.

Without specialist tools or knowledge it is difficult to access and use this information.

#### Customisations

Almost all systems have been customised at the data level.

This renders templates and reference models ineffective because they need to be compared with what has been implemented.

### **Optimising ERP & CRM discovery**

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Safyr<sup>®</sup> is the only product which provides you with a viable solution to the challenge of locating and using the relevant tables in ERP and CRM systems.

- It replaces time consuming, expensive approaches which rely on manual intervention or consulting resources.
- It removes the need to use templates, reference models, internet search or guesswork from metadata discovery.
- Safyr makes sure you are working with accurate information because the metadata is coming from your systems as implemented.
- You can use business English terms in Safyr to search for relevant items across all fields and all tables in seconds.
- Results can be exported to Data Catalogue, Glossary and Dictionary platforms or to products such as Microsoft Excel.

# Safyr<sup>®</sup> Technical Brief



#### Applications

- SAP
- SAP BW
- SAP on HANA
- SAP S/4HANA
- Oracle E-Business Suite
- JD Edwards
- Siebel
- PeopleSoft
- Salesforce and Force
  applications
- Microsoft AX 2012
- Microsoft Dynamics CRM

#### **'ETL for METADATA'**

For applications not included above Safyr can be configured to map their metadata into its own metamodel. Please contact Silwood to discuss your particular requirements

#### **Pre-configured content**

Business contextual metadata content is provided for a number of packages including SAP, JD Edwards and others

#### **Export results**

Results of Safyr analysis can be exported to a wide variety of Information, Metadata and Master Data Management solutions as well as all the main Data Modeling tools





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#### Safyr<sup>®</sup>: Single source of trusted ERP and CRM metadata

Safyr is used by organisations worldwide to ensure that their data analysts and architects have access to accurate, up to date packaged ERP and CRM metadata to support their Information Management projects and initiatives.

Safyr gives them visibility into the complete data model underpinning their enterprise systems, as implemented, within a matter of a few hours from connection. No specialist knowledge is required.

Customers using Safyr have experienced productivity gains of over 90% when compared to traditional manual or semi-automated methods for finding the data needed in large, complex and customised packaged applications.

Implementing Safyr removes the dependence on application specialists or costly external consultants. It gives control of metadata discovery to staff who are charged with integrating, managing and exploiting the enterprise data ecosystem and allows them to be able to find the data they need for their projects quickly and easily.

Companies who use Safyr to make accurate metadata available and usable so quickly, avoid the bottleneck usually associated with data discovery or preparation. In addition they have improved confidence and trust in the quality of the data they are using.

#### How does it work?

Safyr connects to the Data Dictionary tables of the target system and retrieves the relevant metadata they contain.

This includes logical and physical names together with descriptions and other details, where available, for all tables and fields. All customisations or extensions are included in the extraction process.

This information is stored in a Repository. Safyr also builds the relationships between the tables and an Application Hierarchy, where available, from the information it retrieves.

The user then has access to a broad range of search, filtering and analysis functions which make it easy to locate the tables being searched for. Searches can be performed globally, as text strings in any object or in the context of a transaction, programme or view. Further filtering can be applied using for example only tables with data.

Results are stored in Subject Areas which can be used as a basis for further analysis, for comparison, visualisation or export to erwin Data Modeler and other technologies.

#### Predefined data driven Subject Areas

For some applications (SAP, Salesforce, Microsoft Dynamics AX, JD Edwards, Oracle E-Business Suite and Siebel), Silwood provide predefined Subject Areas for popular business functions. These work with the application as implemented and so any customisations made to the tables will be reflected when visualised or exported.

## "

"...every major user of an Oracle or SAP application should be a Safyr customer.."

**Philip Howard** Bloor Research

### **Services available**

- Consulting
- Technical Support
- Product Training
- Product Updates

## **Contact** us

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